

## NEW TEAM MEMBER INTEGRATION: THE INTEGRATION TOOLKIT

A journey to success

On-boarding is a bit like watching a mugging.

• Everyone proclaims that something should be done, yet no one calls 911

## IDENTIFYING THE INTEGRATION NEEDS OF YOUR NEW TEAM MEMBERS



### ASSESS YOUR CAPABILITIES AND LEARNING NEEDS

- Organizational
- Are you in a traditional or adaptive
  - organization? Does it matter?
- For socialization purposes it does.
- Completing the assessment will
- give you a better understanding of
- your own organizational needs as it
- relates to bringing on new team
- members. This may also aid in your recruitment practices as well!
  - Hard-copy form

#### Individual

- •Get the best understanding of your new team member needs through our socialization assessment.

  Prepare a customized plan with known best-practices to ensure they get the right information from the right person at the right time.
- Hard-copy form

## NEW TEAM MEMBER INTEGRATION PLANNER

- 1. Both manager and new team members
- receive an integration planner, they're virtually
  - identical so they're literally working off the same
  - sheet of music.
    - 2. The manager version includes a pre-hire and first day section which encourages the entire team to take part in the process.
      - 3. Both include a variety of integration events, including context, content, and culture to meet the specific needs of new team members.



#### REMAINING TOOLS

- There are three remaining tools in the overall integration toolkit:
  - 1. The welcome letter with Recognition Recipe card
  - 2. About Me poster templates
  - 3. New team member Field Guide



#### WELCOME LETTER

Most new team members have told us that there was not only a general lack of expectations from day one, but no real sense of excitement about their addition to the team. And, because recognition is key, our Recognition Recipe cards are included!

Ensure that you can Recognize Right from day one. This is also key to great engagement.

Electronic copy for customized branding

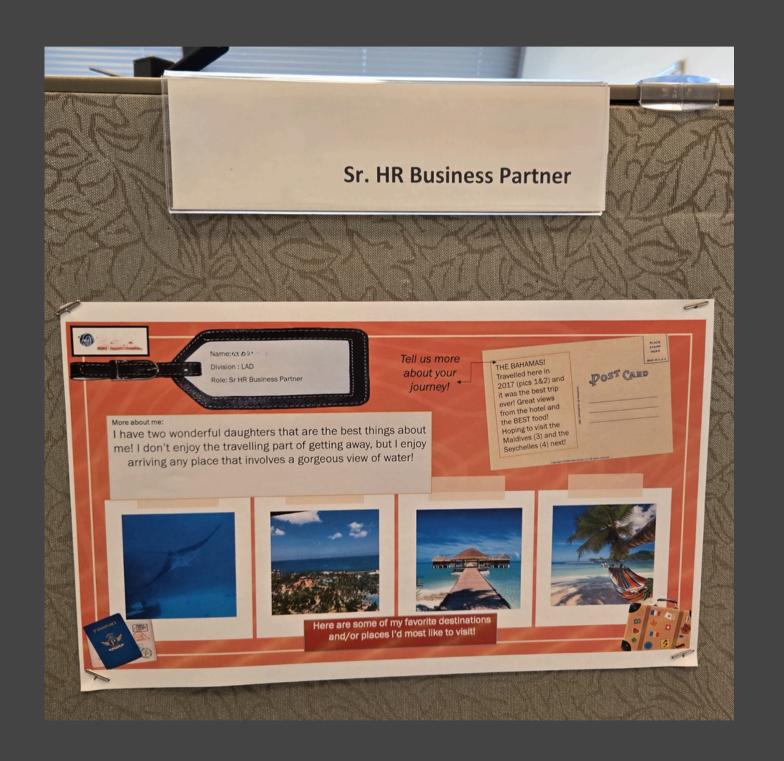


#### ABOUT ME POSTER TEMPLATES

There really is no better way to get to know new team members than with an *About Me* poster. Share widely with the existing team to make immediate connections.

There are five posters each contains a placeholder for your logo.

Best practice: ensure your entire team is using them!



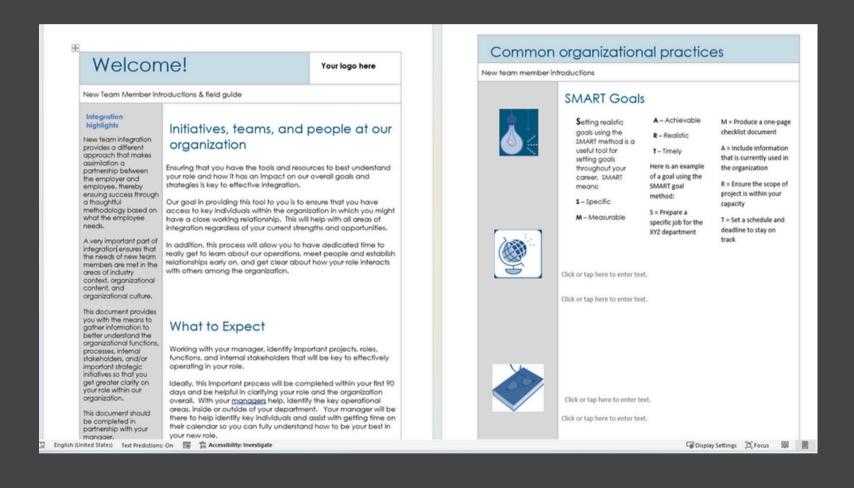


CITY OF SEATTLE HSD USES ABOUT ME POSTERS

#### INTRODUCTION FIELD GUIDE

- Facilitate greater engagement
- between new and existing team
  - members with the Field Guide.

Electronic copy for customization





## IF YOU DON'T HAVE A STRUCTURED INTEGRATION PLAN IN PLACE. ONE ISN'T LIKELY TO DEVELOP. AND IF IT DOES. ITS NOT LIKELY ONE YOU WANT



#### CONCLUSION

Your new team members have entered into a system in which they know little about. Even transfer employees need help learning new roles.

Your new hires are so much more than a checklist. They are unique humans with social and learning needs. Meeting those needs will help them be productive, engaged members of your organization much faster.

Use our unique set of tools to integrate your new team members.





# THANK YOU SO MUCH FOR BEING PART OF THE CONVERSATION. PLEASE FEEL FREE TO EMAIL ANY SPECIFIC QUESTIONS YOU HAVE TO DANIELLE@ARCHETYPELEARNINGSOLUTIONS.COM

AND JOIN IN FOR PART IV AND WE'LL LOOK INTO THE REMAINING ITEMS IN THE INTEGRATION TOOLKIT